

CAPABILITY STATEMENT · FINANCIAL INCLUSION & PUBLIC POLICY

Bevaline N. Mosoti

Parliamentary Research Officer & Policy Analyst · Nairobi, Kenya

Financial inclusion and community development professional with 10+ years across savings-led livelihoods, banking, parliamentary research and public policy. I combine field implementation, programme research and policy analysis to design accountable, evidence-informed financial empowerment programmes.

KSh 10M+
SAVED BY GROUPS I BUILT

2,000+
MEMBERS MOBILISED

100
SAVINGS GROUPS BANKED

200+
BRIEFS & REPORTS FOR PARLIAMENT

Core capabilities

PUBLIC FINANCE & OVERSIGHT

- Public Financial Management (PFM) and oversight of public funds
- Analysis of Auditor-General reports and financial statements
- Gender-Responsive Budgeting (GRB), budget tagging and disaggregated indicators
- Policy briefs, Bill analysis and committee reports

SAVINGS GROUPS & INCLUSION

- Savings-group (VSLA) programme design and implementation
- Linking savings groups to formal financial institutions
- Financial literacy and entrepreneurship training
- Digital financial services and gender gaps

PROGRAMME QUALITY

- Monitoring, evaluation and learning (MEL) and action research
- Capacity building, training of trainers and staff mentoring
- Stakeholder engagement and institutional partnerships
- Strategy, work plans and technical tools

ENGAGEMENTS

Full-time roles · Short-term consultancy · Advisory retainers · Training & facilitation, including capacity building for parliamentarians, public officials and programme staff.

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Selected experience

2021 – present	**Parliamentary Research Officer & Policy Analyst, Parliament of Kenya.** Lead Research Officer for the Special Funds Accounts Committee: analyses Auditor-General reports and governance risks of special purpose funds, including the Financial Inclusion (Hustler) Fund, Uwezo Fund and Youth Enterprise Development Fund. Co-drafted Chapters Three and Four of Parliament's Gender Responsive and Inclusive Budgeting (GRIB) Guidelines (formally acknowledged).
2017 – 2019	**Technical Advisor, Livelihoods & Economic Opportunities, Bright Hope International (Uganda).** Technical oversight and strategy for VSLA-based Savings for Life programmes; work plans, tools and training materials; advice on digital finance, market access and youth economic empowerment.
2014 – 2020	**Project Manager, Savings for Life, Mathare Community Outreach (Kenya).** Established the Livelihoods Department; 2,000+ members saved KSh 10M+ and earned KSh 2M+ in interest; partnerships with Postbank and Movert Technologies banked 100 groups; 1,500+ people trained; managed 4 field officers and 30 community agents; 50 groups registered and the Grow as One Association formed.
2009 – 2012	**Direct Sales & Debt Recovery Officer, Kenya Commercial Bank.** Banking products, customer relationships, KYC and AML compliance, debt recovery and portfolio monitoring.

Selected research & policy work

- **GRIB Guidelines, Parliament of Kenya**: gender-responsive taxation; five-step approach to mainstreaming gender and inclusion across the budget cycle.
- **The Finance Bill, 2025 and the Court Process Towards Dispute Settlement**: legislative and judicial analysis (2025).
- **Community Agent performance in the Savings for Life programme**: SMDP action research (2018).
- **CRM strategies and performance of public university SACCOs in Kenya**: MBA research (2014).

Education, certification & recognition

- MBA, Strategic Management; B.Com, Accounting · Jomo Kenyatta University of Agriculture and Technology
- Sustainable Microfinance & Development Programme (SMDP) · Carsey School of Public Policy, University of New Hampshire, 2018 · 80.1% final grade, 100% in critical reflections · Mastercard scholarship
- Best Employee Award (Social Work), Mathare Community Outreach, 2018 · Certificate of Exemplary Leadership, Outreach Community Centre, 2015
- Shared practice at regional savings-group conferences in Zambia and Rwanda; member of the Bright Hope International Microfinance Working Group

Organisations

Parliament of Kenya · Mathare Community Outreach · Bright Hope International · Kenya Commercial Bank · Postbank · Movert Technologies